

**This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other independent professional advisor.**

Haitong International Asset Management (HK) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalized terms used herein not otherwise defined have the meaning ascribed to those terms in the explanatory memorandum of Haitong Global Investment Fund Series dated August 2024 (the “**Explanatory Memorandum**”).

18 November 2024

## **NOTICE TO UNITHOLDERS**

Dear Investors,

### **Haitong Global Investment Fund Series (the “Fund”)**

- **Haitong Global RMB Fixed Income Fund**
- **Haitong HK Dollar Money Market Fund**
- **Haitong US Dollar Money Market Fund**

(each a “**Sub-Fund**”, collectively, the “**Sub-Funds**”)

We, as the Manager of the Fund and the Sub-Funds, are writing to inform you of certain changes to the Fund and the Sub-Funds.

### **A. Amendments related to severe weather trading**

The Stock Exchange of Hong Kong Limited (“**SEHK**”) has announced that, from 23 September 2024, on any day (other than a Saturday or Sunday or a Hong Kong public holiday) when there are severe weather conditions in Hong Kong (“**Severe Weather Day**”), trading, clearing and settlement services and operations will continue in both the securities and derivatives markets in Hong Kong, and the SEHK will maintain normal operations to the furthest extent possible (“**Severe Weather Trading**”). Severe weather conditions refer to the scenario where Typhoon Signal No. 8 or above is hoisted, or Black Rainstorm Warning is issued by the Hong Kong Observatory, or a situation of “**Extreme Conditions**” is announced by the Hong Kong Government. The Hong Kong Monetary Authority has also announced the banking sector’s support for the implementation of Severe Weather Trading.

In light of the implementation of Severe Weather Trading, with effect from 23 September 2024 (the “**Effective Date**”) the definition of “**Business Day**” in the Explanatory Memorandum and the Trust Deed of the Fund will be amended as follows:

<u>Prior to the Effective Date</u>	<u>After the Effective Date</u>
a day (other than a Saturday) on which banks in Hong Kong are open for normal banking business or such other day or days as the Manager and the Trustee may agree from time to time, provided that where as a result of a number 8 typhoon signal, black rainstorm warning or other similar event, the period during which banks in Hong Kong are open on	a day (other than a Saturday) on which the Stock Exchange of Hong Kong Limited is open for normal trading or such other day or days as the Manager and the Trustee may agree from time to time

any day is reduced, such day shall not be a Business Day unless the Manager and the Trustee determine otherwise	
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Accordingly, on each Severe Weather Day which is a Dealing Day (which is defined in the Appendices to the Explanatory Memorandum as every Business Day), it is intended that the dealing of the Units of the Sub-Funds will be conducted, subject to the terms and procedures set out in the Explanatory Memorandum of the Fund.

While the Manager, the Trustee and other service providers of the Sub-Funds will take appropriate measures to ensure normal operations as far as possible, to facilitate the investment in the Units of the Sub-Funds, investors should note that their ability to deal in the Units will also depend on the availability of the services of their own service providers. For example, investors will need to check with the Authorised Distributor(s) whether dealing is offered through them on Severe Weather Days. These service providers are independent of the Manager, and it cannot be guaranteed that their services will not be disrupted by severe weather conditions.

#### **B. Change of auditor of the Fund**

With effect from 24 September 2024, Deloitte Touche Tohmatsu has replaced Ernst & Young as the auditor of the Fund.

#### **C. Updates to the investment policy of Haitong Global RMB Fixed Income Fund**

To better align Haitong Global RMB Fixed Income Fund's investment policy with its actual investment exposure, the Manager has decided to update certain investment limits under the investment policy of the Sub-Fund as follows with effect from 18 December 2024:

- The maximum limit for the Sub-Fund's aggregate exposure to the following onshore investments (*i.e. RMB denominated and settled debt instruments listed or traded on the Shenzhen Stock Exchange or the Shanghai Stock Exchange or traded in the China interbank bond market, collective investment schemes and deposits issued or listed within Mainland China through the QFI status of the QFI Holder, which is the holding company of the Manager, or Bond Connect or CIBM Direct Access Regime or other means as may be permitted by the relevant regulations from time to time*) has been reduced from up to 100% of the Sub-Fund's net asset value to up to 20% of the Sub-Fund's net asset value.
- Previously, the Sub-Fund's investment policy did not impose any requirements on the Sub-Fund's minimum exposure to debt instruments rated investment grade. From 18 December 2024, the Sub-Fund's investment policy has been amended to provide that the Sub-Fund shall invest not less than 70% of its Net Asset Value in (1) debt instruments which are rated investment grade by internationally recognised credit agencies (e.g. Fitch or Moody's or Standard and Poor's) or (2) debt instruments issued or guaranteed by issuers graded AA or above by recognized PRC credit rating agencies (including but not limited to China Chengxin International Credit Rating Co., Ltd, China Chengxin Security Rating Co., Ltd., Dagong Global Credit Rating Co. Ltd, China Lianhe Credit Rating Co., Ltd., China Bond Rating Co.,Ltd., Golden Credit Rating International Co., Ltd., CSCI Pengyuan Credit Rating Co., Ltd., Shanghai Brilliance Credit Rating & Investors Service Co., Ltd and United Credit Rating Co., Ltd).

The Manager believes that the above changes do not amount to material changes to the Sub-Fund as there will be no material change or increase in the overall risk profile of the Sub-Fund following the changes and the changes do not have a material adverse impact on unitholders' rights or interests (including changes that may limit unitholders' ability in exercising their rights).

**D. Cost and expenses in respect of the Changes**

The costs and expenses incurred in connection with the changes in Section A, B and C (such as legal costs and other administrative expenses) will be borne by the Manager of the Sub-Fund.

**E. Availability of documents**

The Explanatory Memorandum and the product key facts statement of the relevant Sub-Fund(s) will be amended to reflect the above changes, and other consequential, information or general updates.

Copies of the Explanatory Memorandum and the product key facts statement of the Sub-Funds are available at the office of the Manager at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

The Explanatory Memorandum and the product key facts statement of the Sub-Funds are also available online at <http://www.htisec.com/asm><sup>1</sup>.

**F. Enquiries**

If you have any queries or require further information in relation to any aspect of this notice, please contact the Manager at its Hong Kong office as stated above or our Customer Service Hotline at (852) 3588 7699.

**Haitong International Asset Management (HK) Limited**  
as Manager of the Fund and the Sub-Funds

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<sup>1</sup> This website has not been reviewed by the SFC.